

1 Eric Slocum Sparks  
2 Arizona State Bar No. 11726  
3 LAW OFFICES OF ERIC SLOCUM SPARKS, P.C.  
4 110 South Church Avenue, #2270  
5 Tucson, Arizona 85701  
6 Telephone (520) 623-6330  
7 Facsimile (520) 623-9157  
8 eric@ericslocumsparkspc.com

9 *Attorney for Debtor*

10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28  
IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF ARIZONA

In re:

NIMBUS BREWING COMPANY, LLC

Debtor.

No. 4:12-bk-08122-EWH

(Chapter 11)

NOTICE OF FILING **SECOND AMENDED**  
MONTHLY FINANCIAL REPORT -  
DECEMBER 2012

NOTICE IS HEREBY GIVEN that on June 11, 2013, the Debtor, through the undersigned counsel, filed the attached **Second Amended** Monthly Operating Report for the period of December 2012, for the Debtor *Nimbus Brewing Company, LLC*.

DATED June 11, 2013

*THE LAW OFFICES OF  
ERIC SLOCUM SPARKS, P.C.*

/s/ Sparks AZBAR #11726

Eric Slocum Sparks  
Attorney for Debtor

COPIES of the foregoing  
mailed June 11, 2013 to:

United States Trustee  
230 N. First Ave., #204  
Phoenix, AZ 85003

/s/ LW Jager

## UNITED STATES BANKRUPTCY COURT

District of Arizona

In re NIMBUS BREWING COMPANY, LLCCase No. 4:12bk-08122-EWH

Debtor

Small Business Case under Chapter 11

**2nd Amended**  
SMALL BUSINESS MONTHLY OPERATING REPORTMonth: DECEMBER -12

Date filed: \_\_\_\_\_

Line of Business: BREWERY

NAISC Code: \_\_\_\_\_

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

Original Signature of Responsible Party

JAMES C. COUNTS

Printed Name of Responsible Party

Questionnaire: (All questions to be answered on behalf of the debtor.)

- |   | Yes                                 | No                                  |
|---|-------------------------------------|-------------------------------------|
| 1. IS THE BUSINESS STILL OPERATING?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 3. DID YOU PAY YOUR EMPLOYEES ON TIME?  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY? | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |

B 25C (Official Form 25C) (12/08)

- |   |                          |                                     |
|---|--------------------------|-------------------------------------|
| 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?     | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?      | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?               | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?    | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

**TAXES**

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? ☐ ☒

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

**INCOME**

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

**TOTAL INCOME** \$ 125,218.62

**SUMMARY OF CASH ON HAND**

Cash on Hand at Start of Month \$ 54,723.21

Cash on Hand at End of Month \$ 21,136.87

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ 54,723.21

(Exhibit B)

**EXPENSES**

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

**TOTAL EXPENSES** \$ 158,804.96

(Exhibit C)

**CASH PROFIT**

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) \$ 125,218.62

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) \$ 158,804.96

(Subtract Line C from Line B)

**CASH PROFIT FOR THE MONTH** \$ 33,586.34

B 25C (Official Form 25C) (12/08)

**UNPAID BILLS**

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL PAYABLES \$ \_\_\_\_\_

*(Exhibit D)***MONEY OWED TO YOU**

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL RECEIVABLES \$ \_\_\_\_\_

*(Exhibit E)***BANKING INFORMATION**

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

*(Exhibit F)***EMPLOYEES**

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?	18
NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?	18

**PROFESSIONAL FEES****BANKRUPTCY RELATED:**

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	\$ _____
--	----------

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	\$ _____
--	----------

**NON-BANKRUPTCY RELATED:**

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	\$ _____
--	----------

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	\$ _____
--	----------

B 25C (Official Form 25C) (12/08)

**PROJECTIONS**

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ _____	\$ _____	\$ _____
EXPENSES	\$ _____	\$ _____	\$ _____
CASH PROFIT	\$ _____	\$ _____	\$ _____

TOTAL PROJECTED INCOME FOR THE NEXT MONTH:	\$ _____
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:	\$ _____
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:	\$ _____

**ADDITIONAL INFORMATION**

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

December 2012

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122

**EXHIBIT B**

	BANK ACCOUNTS				Total
	Operating	Payroll	Tax	Other	
	# 0345	#	#	#	

Cash on Hand at Beginning of Month	54723.21				
------------------------------------	----------	--	--	--	--

RECEIPTS					
Cash Sales	125218.62				
Accounts Receivable - Prepetition					
Accounts Receivable - Postpetition					
Loans and Advances	0				
Sale of Assets	0				
Transfers from Other DIP Accounts	0				
Other (attach a list or details)					
TOTAL INCOME	179941.83				

TOTAL DISBURSEMENTS (Exhibit C)	158804.96				
---------------------------------	-----------	--	--	--	--

Cash on Hand at End of Month	21136.87				
------------------------------	----------	--	--	--	--

December 2012

### EXPENSE DETAIL

checks

Account # 10345

Bank Name CHASE

Cash/Electronic Payments			
Date	Payee	Purpose	Amount
	See ATTACHED		
Total Cash/Electronic Payments			

<b>CHECKS ISSUED</b>				
<b>Check Number</b>	<b>Date</b>	<b>Payee</b>	<b>Purpose</b>	<b>Amount</b>
5204	12/13	Sunland Foods	Food	130.20
5312	12/10	TED	Electric	742.65
<b>Total checks listed on this page</b>				872.85
<b>Total checks listed on continuation pages</b>				Ø

TOTAL WITHDRAWALS FOR THE MONTH (include cash/electronic payments)	158,804.96
--	------------

SUBTRACT ALL TRANSFERS BETWEEN DEBTOR-IN-POSSESSION ACCOUNTS

ADD ALL PAYMENTS MADE BY THIRD PARTIES (attach a detailed list)	
---	--

TOTAL EXPENSES PAID FOR THE MONTH (include cash/electronic payments)	158804.96
--	-----------

*This should be the same as the amount shown on the monthly report, page 2 and on Exhibit B*

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122

December  
2012

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

Deposits + Additions

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
	12-3-12	PYMT TECH	CC SETTLEMENT	2614.30
	12-3-12	PYMT TECH	CC SETTLEMENT	1316.60
	12-3-12	PYMT TECH	CC SETTLEMENT	797.75
	12-3-12	AM EXPRESS	SETTLEMENT	624.15
	12-4-12	DAILY	CASH	243.50
	12-4-12	DAILY	CASH	205.60
	12-4-12	DAILY	CASH	193.44
	12-4-12	DAILY	CASH	182.66
	12-4-12	DAILY	CASH	44.90
	12-4-12	PYMT TECH	CC SETTLEMENT	682.90
	12-4-12	AM EXPRESS	SETTLEMENT	183.72
	12-5-12	DAILY	CASH	466.14
	12-5-12	DAILY	CASH	234.30
	12-5-12	PYMT TECH	CC SETTLEMENT	1141.90
	12-5-12	AM EXPRESS	SETTLEMENT	103.93
	12-6-12	PYMT TECH	CC SETTLEMENT	1020.65
	12-6-12	AM EXPRESS	SETTLEMENT	246.40
	12-7-12	PYMT TECH	CC SETTLEMENT	1140.70
	12-7-12	AM EXPRESS	SETTLEMENT	77.34
	12-10-12	AM EXPRESS	NIMBUS BREWING CO.	2500.00
	12-10-12	PYMT TECH	CC SETTLEMENT	2761.80
	12-10-12	PYMT TECH	CC SETTLEMENT	1457.40
	12-10-12	PYMT TECH	CC SETTLEMENT	1227.15
	12-10-12	AM EXPRESS	SETTLEMENT	403.73
	12-10-12	AM EXPRESS	SETTLEMENT	195.26
	12-11-12	PYMT TECH	CC SETTLEMENT	557.90
	12-11-12	AM EXPRESS	SETTLEMENT	216.10
TOTAL CHECKS - THIS PAGE				



CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-

December  
2

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

Deposits + Additions

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
	12-12-12	DAILY	CASH	172.32
	12-12-12	DAILY	CASH	101.15
	12-12-12	DAILY	CASH	46.57
	12-12-12	DAILY	CASH	29.21
	12-12-12	DAILY	CASH	29.05
	12-12-12	DAILY	CASH	19.48
	12-12-12	PYMT TECH	CC SETTLEMENT	867.05
	12-12-12	AM EXPRESS	SETTLEMENT	79.71
	12-13-12	QUALITY WINE	DISTRIBUTOR PYMT	12458.10
	12-13-12	PYMT TECH	CC SETTLEMENT	796.65
	12-14-12	PYMT TECH	CC SETTLEMENT	1002.25
	12-14-12	AM EXPRESS	SETTLEMENT	21.52
	12-17-12	ALLIANCE	DIST. PYMT	8094.90
	12-17-12	PYMT TECH	CC SETTLEMENT	2279.10
	12-17-12	PYMT TECH	CC SETTLEMENT	2206.95
	12-17-12	PYMT TECH	CC SETTLEMENT	1094.10
	12-17-12	AM EXPRESS	SETTLEMENT	228.00
	12-17-12	AM EXPRESS	SETTLEMENT	58.91
	12-18-12	DAILY	CASH	1184.00
	12-18-12	DAILY	CASH	805.00
	12-18-12	DAILY	CASH	324.90
	12-18-12	DAILY	CASH	225.88
	12-18-12	DAILY	CASH	122.30
	12-18-12	DAILY	CASH	119.90
	12-18-12	DAILY	CASH	78.90
	12-18-12	PYMT TECH	CC SETTLEMENT	632.50
	12-18-12	AM EXPRESS	SETTLEMENT	52.05
TOTAL CHECKS - THIS PAGE				

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-

December  
2012

EXHIBIT C

3

EXPENSE DETAIL - Continuation Sheet

Deposits + Additions

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
	12-19-12	GOLDEN EAGLE	INSURANCE CLAIM PVT	49700.10
	12-19-12	DAILY	CASH	402.30
	12-19-12	DAILY	CASH	360.95
	12-19-12	PYMT TECH	CC SETTLEMENT	849.30
	12-19-12	AM EXPRESS	SETTLEMENT	59.97
	12-20-12	AM EXPRESS	SETTLEMENT	40.77
	12-21-12	PYMT TECH	CC SETTLEMENT	2153.05
	12-21-12	AM EXPRESS	SETTLEMENT	38.11
	12-24-12	NIMBUS BISTRO	BEER PURCHASE	848.00
	12-24-12	DAILY	CASH	460.00
	12-24-12	DAILY	CASH	124.96
	12-24-12	PYMT TECH	CC SETTLEMENT	1967.25
	12-24-12	PYMT TECH	CC SETTLEMENT	1602.85
	12-24-12	PYMT TECH	CC SETTLEMENT	1375.15
	12-24-12	AM EXPRESS	SETTLEMENT	706.52
	12-26-12	DAILY	CASH	279.80
	12-26-12	DAILY	CASH	199.76
	12-26-12	DAILY	CASH	186.32
	12-26-12	DAILY	CASH	15.80
	12-26-12	PYMT TECH	CC SETTLEMENT	618.70
	12-26-12	PYMT TECH	CC SETTLEMENT	361.55
	12-26-12	AM EXPRESS	SETTLEMENT	218.18
	12-26-12	AM EXPRESS	SETTLEMENT	129.50
	12-27-12	AM EXPRESS	SETTLEMENT	146.24
	12-28-12	PYMT TECH	CC SETTLEMENT	1231.80
	12-28-12	AM EXPRESS	SETTLEMENT	47.86
	12-31-12	NIMBUS BISTRO	BEER PURCHASE	824.00
TOTAL CHECKS - THIS PAGE				

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122

December 2012

# EXHIBIT C

## EXPENSE DETAIL - Continuation Sheet

ATM / DEBIT  
WITH DRAWS

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Number	Date	Payee	Purpose	Amount
1	12-3-12	VALLERO	CO CAR SALES GAS	35.17
2	12-3-12	QUIBIDS	COMPUTER SPEAKERS	60.00
3	12-3-12	BIG LOTS	CHRISTMAS DECORATIONS	229.10
4	12-3-12	TARGET	CHRISTMAS DECORATIONS	100.50
5	12-3-12	SIRIUS XM	SATELLITE MUSIC	111.37
6	12-4-12	STREETSIDE AUTO	BRACKS FOR CO CAR	223.77
7	12-5-12	BUMBLE+BUMBLE	PERSONAL HAIR	162.03
8	12-10-12	SIRIUS XM	SATELLITE MUSIC	98.3
9	12-10-12	DEM PARTS BIA	AUTO REPAIR / REVERSE	157.51
10	12-10-12	DEM PARTS BIA	AUTO REPAIR / REVERSE	164.38
11	12-10-12	FRYS	ICE / machine broken	72.00
12	12-10-12	HNS	Internet	69.95
13	12-10-12	SO AZ Vet	INADVERTANT CHG	75.00
14	12-10-12	SO AZ Vet	INADVERTANT CHG	265.00
15	12-11-12	SIRIUS XM	SATELLITE MUSIC	47.91
16	12-11-12	LOCATE AUCTIONS	CREDIT CARD OVERFEE	1.00
17	12-11-12	VALLERO	COMPANY V TRUCK GAS	38.07
18	12-11-12	GROUPON	EMPLOYEE / RECOGNITION	50.00
19	12-12-12	TRAILER INSURANCE	REVERSE	63.00
20	12-12-12	GRAND CANYON	CLEANING SUPPLIES BROW	73.03
21	12-12-12	IV NORTHWEST	PARTS FOR FERMULDER	101.42
22	12-12-12	PRICELINE	HOTEL / THUNESS	122.08
23	12-13-12	SEOWIA SPAS	GASKETS + SEALS	21.77
24	12-13-12	DIVERSIFIED PRINT	BUSINESS CARDS	32.72
25	12-13-12	HOTWIRE	HOTEL IN TENNESSEE	93.49
26	12-14-12	PRICELINE	HOTEL IN TENNESSEE	101.40
27	12-17-12	KAR KARE	MUFFLER Repair Ford truck	87.40
TOTAL CHECKS - THIS PAGE				

\* = See Attachment

December 2012

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122

## EXHIBIT C

## EXPENSE DETAIL - Continuation Sheet

ATM / DEBIT  
WITH DRAWS

Account # 0345Bank Name CHASE

CHECKS ISSUED				
Number	Date	Payee	Purpose	Amount
28	12-14-12	URBAN OUTFITTER	INADEQUATE CHRG	175.39
29	12-17-12	VALERO	CO CAR SALES	50.48
30	12-17-12	CO PART	COMMONLY UTILITY DT DEP	50.00
31	12-17-12	MICHAEL'S	HOLIDAY PARTY DECO	28.30
32	12-17-12	PARTY CITY	HOLIDAY DECORATIONS	57.85
33	12-17-12	AJIS	KITCHEN / FOOD	313.05
34	12-17-12	LANDMILITER	REFER TRUCK REPAIR	2907.14
35	12-17-12	COSTCO	FOOD / CLEANING / OFFICE	467.87
36	12-17-12	PRICE LINE	HOTEL TENNESS	96.06
37	12-17-12	MR K'S BBQ	HOLIDAY BONUS EMPLOY	839.85
38	12-17-12	SAFARIWAY	XMAS PARTY SPECIAL	39.32
39	12-17-12	OLIVE GARDEN	XMAS ENTREE FOOD PUR	198.02
40	12-17-12	2TAX	INTERNET CONVERSION	9.99
41	12-18-12	THRIFTY CAR	RENTAL CAR / TENNESS	313.80
42	12-18-12	CHOICE CUTS SUPP	HEAT EXCHANGERS, ETC	7428.86
43	12-19-12	SUPPLY ONE	CASE BOL TAPE	115.20
44	12-20-12	AETNA	PRESCRIPTION DRUGS	.01
45	12-20-12	PCE AUCTIONS	GABKES / PURCHASE	39.86
46	12-20-12	AETNA SPECIALTY	PURCHASE OF PRESCRIP	114.35
47	12-24-12	CAMP USA	HINGE FOR FEMUR DOW	67.00
48	12-24-12	VALERO	MANAGER GAS	31.66
49	12-24-12	BATTERIES PLUS	BACK UP BATT. FOR ALARM	140.64
50	12-24-12	Frys FUEL	CO TRUCK GAS	77.05
51	12-24-12	WAGRENS	OFFICE SUPPLIES	88.06
52	12-24-12	COMCAST	INTERNET CABLE	193.95
53	12-24-12	OFFICE MAX	OFFICE SUPPLIES	59.35
54	12-24-12	CIRCLE K	FLASHLIGHT BATTERIES	6.87
TOTAL CHECKS - THIS PAGE				

\* = SEE ATTACHMENT

December 2012

EXHIBIT C

**EXPENSE DETAIL - Continuation Sheet**

ATM/DEB IS  
WITH DRAWING

Account # 0345

Bank Name CHASE

[illegible]

~~\*~~ = SEE ATTACHED.



CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-

December  
2012

**EXHIBIT C**

**EXPENSE DETAIL - Continuation Sheet**

FEE'S + OTHER WITH DRAWS  
(pastel items = checks)

Account # 0345

Bank Name CITIBANK

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
32674	12-3-12		PAYROLL	600.80
32670	12-3-12		PAYROLL	806.72
5194	12-3-12	KEVIN CARP	CARPET CLEAN BRW	235.00
32672	12-3-12		PAYROLL	298.89
32658	12-3-12		PAYROLL	618.69
5161	12-3-12	Herman Olum	GA Lign for Distribution	1600.00
5191	12-3-12	KALL	CO2 TANKS	164.09
5190	12-3-12	SHUHAND BOOS	KITCHEN / FOOD	87.95
32677	12-3-12		PAYROLL	90.73
5189	12-3-12	AZ Dept of RCU	TAXES 8355	240.61
32683	12-3-12		PAYROLL	900.52
32684	12-3-12		PAYROLL	350.63
32671	12-3-12		PAYROLL	491.08
32673	12-3-12		PAYROLL	517.14
32675	12-4-12		PAYROLL	782.28
32665	12-4-12		PAYROLL	346.25
32682	12-4-12		PAYROLL	56.96
5210	12-4-12	CODRSTATE	COMPUTER POS REPAIR	884.06
32686	12-4-12		PAYROLL	619.71
32679	12-4-12		PAYROLL	285.28
32666	12-4-12		PAYROLL	2821.38
32681	12-5-12		PAYROLL	106.07
32676	12-5-12		PAYROLL	70.82
32667	12-5-12		PAYROLL	1024.68
5196	12-6-12	Deso ELIZALDE	CONTRACT LABOR / LAND	532.50
5195	12-6-12	Luis ELIZALDE	CONTRACT LABOR / LAND	532.50
5192	12-6-12		PAYROLL	730.00

TOTAL CHECKS - THIS PAGE

December 2012

2

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-

## EXHIBIT C

## EXPENSE DETAIL - Continuation Sheet

FEE'S + OTHER  
WITHDRAWALS

Account # 0345Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
5202	12-6-12	SAMS CLUB	SUPPLIES + WASH COMPUTER	1145.70
5198	12-7-12	GRAINGER	BREWERY PARTS	134.84
5172	12-7-12	DP SOLUTIONS	PRINTING MATERIALS	442.10
① 5172	12-10-12	JAMES COUNTS	SEE BELOW	5500.00
5212	12-10-12	TEP	ELECTRIC	742.65
32678	12-11-12		PAYROLL	94.11
5211	12-11-12	C/SOUTHWEST	RENT	8117.00
32686	12-11-12		PAYROLL	136.28
5206	12-11-12	SAMS CLUB	KITCHEN SUPPLIES	1495.56
5213	12-12-12	JB APPLIANCE	TAPROOM SUPPLIES	273.94
121012	12-12-12	AEI FINANCIAL	FERMENTOR LEASE PYMT	1105.98
5197	12-12-12	DICKMAN'S MEATS	KITCHEN FOOD	834.09
5204	12-13-12	SUNLAND FOODS	KITCHEN FOOD	130.20
32689	12-17-12		PAYROLL	1024.68
32709	12-17-12		PAYROLL	473.16
32694	12-17-12		PAYROLL	612.90
32700	12-17-12		PAYROLL	98.97
② 5221	12-17-12	Wendy Coonces	Gas line drawing	250.00
32706	12-17-12		PAYROLL	900.52
32690	12-17-12		PAYROLL	1195.26
32708	12-17-12		PAYROLL	653.18
32693	12-17-12		PAYROLL	481.77
③ 5230	12-18-12	CHASE	CC PAYMT	2530.22
32697	12-17-12		PAYROLL	
5228	12-17-12	KURT PERRE	PAYROLL ADVANCE	700.00
32692	12-18-12		PAYROLL	806.72
④ 5234	12-18-12	CHASE	CC CARD PYMT	2822.58
TOTAL CHECKS - THIS PAGE				

- ① PARTIAL END OF YR REIMBURSEMENTS OF CAPITAL CONTRIBUTIONS.  
② Gas line drawing Required by city for permit (Southwest Gas Inc)  
③ Purchase of cashiers chk to Repair company vehicle.  
④ REPYMT TO PATRICIA COUNTS credit card for \$822.58 for purchase from brewers supply group. charged on Tethis card AND 2000- CASH from Patti for sending 4 employees to Tennessee, to cover expenses.

CASH RECEIPTS FOR TRIP ARE ON FILE AT BREWERY (Receipts/Expenses)  
Case 4:12-bk-08122-EWH Doc 92 Filed 06/12/13 Entered 06/12/13 10:24:51 Desc

\*EMPLOYEES SENT TO BUSINESS TO DISMANTLE, LOAD + TRANSPORT



December 2012

3

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122

## EXHIBIT C

## EXPENSE DETAIL - Continuation Sheet

FEES + OTHER  
WITHDRAWALS

Account # 0345Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
32695	12-18-12		PYROLL	1067.28
32698	12-18-12		PYROLL	1037.69
5218	12-19-12	WATERTEK	H2O TEST	12.00
5220	12-19-12	FINLEY DIST	GUEST TAP BEER	320.00
32707	12-19-12		PYROLL	484.31
32704	12-20-12		PYROLL	103.84
32703	12-20-12		PYROLL	145.84
32696	12-20-12		PYROLL	118.05
① 5238	12-20-12	JMS AUTOMOTIVE	TRANSMISSION REPAIR	750.00
5216	12-20-12	KAREN MORSE	TRANSCRIPTION SERV	600.00
5219	12-20-12	FAST SIGNS	TAP HANDLE LABELS	998.27
5235	12-21-12	Diego ELIADE	Contract labor/landscaping	303.75
② 5222	12-21-12	LEWIS KUBITZ	CONTRACT BREW PUMP	3535.62
5222	12-21-12	FINLEY DIST	GUEST TAP BEER	320.00
5233	12-21-12	LUIS ELIZALDE	CONTRACT LABOR/LANDSCAP	303.75
32705	12-21-12		PYROLL	65.59
32687	12-21-12		PYROLL	1819.26
32702	12-24-12		PYROLL	253.51
③ 5240	12-24-12	BLUE GRACE	TRUCKING/SHIPPING	5334.30
32691	12-24-12		PYROLL	437.37
5239	12-24-12	SECURE CARE	DENTAL INS PREM	231.33
④ 32688	12-24-12		PYROLL	2821.38
3203	12-26-12	JMS AUTOMOTIVE	TRANSMISSION REPAIR	775.00
5215	12-26-12	WSTOODS	KITCHEN / FOOD	11186.18
5223	12-28-12	PEPST	SODA TAP ROOM	240.60
⑤ 5205	12-28-12		BOILER REPAIRS	5109.89
⑥ 5206	12-31-12	JMS AUTOMOTIVE	TRANSMISSION REPAIRS	867.94
TOTAL CHECKS - THIS PAGE				

- ① TRANSMISSION REPAIR ON CO VEHICLE  
② PUMP FOR CONTRACT BREW OF BAD WATER BEER / SOLD THRU  
② ALLIANCE DIST COMPANY FOR THE BENEFIT OF BAD WATER BRAND  
③ GRAIN SHIPMENT COST  
④ TRANSMISSION REPAIRS CO VEHICLE  
⑤  
⑥ TRANSMISSION / PUMP REPAIRS CO VEHICLE

December 2012  
4

4

## Fees + OTHER WITH DRAWALS

Bank Name CHASE

Case 4:12-bk-08122-EWH Doc 92 Filed 06/12/13 Entered 06/12/13 10:24:51 Desc  
Main Document Page 18 of 36

Explanation of unclear Deposits and ATM & Debit Card Withdrawals for the Month of December 2012		
	Description	Remarks
<b>Deposits</b>		
1	\$2000.00 Cash provided by Patti Counts to 4 employees sent to Tennessee to dismantle, load and haul purchased brewery equipment back to Tucson. Monies were used for expenses of employees on trip.	Total expenses of employees for trip was \$2147.00. Remaining \$147 was included in paycheck to reimburse Mike Mamorish for the expense shortfall he paid out of pocket and was included in his subsequent paycheck which finalized all expenses for trip.
2	\$49,700.10 partial insurance reimbursement on break-in loss and damages to brewery and equipment. Several items in the claim on this portion of reimbursement belonged to Southwest Concepts (the original parent company to Nimbus Brewing Company) which also sustained a portion of this loss and must be compensated for its loss from this reimbursement totaling \$18,122	Deposited to cover various break-in loss and damages to brewery and equipment.
	Total owner contributions to equity account for month of April is \$2000.00	Total owner draws for the month of December is \$704.42
	<b>Monthly Summary</b>	Owner charges on company credit card consist of 5 charges totaling \$704.42. Total balance in Federal Tax Owner's equity account for the month of December is \$1295.58 (\$2000.00 cash expended by Patti Counts for Festival trip to Tenn - \$704.42 consisting of 5 charges by Jim and Patti Counts) due James and Patricia Counts and remains in end of year Federal Tax owner equity account and will be applied to Owner equity account. And \$18,122.00 will be applied to Southwest Concepts owner equity account.
<b>ATM &amp; DEBIT CARD W/DRAW EXPLANATIONS</b>		
1	Company Vehicle Gas	For sales
2	computer speakers	video conferencing via computer
3	Christmas decorations	christmas deco for brewery
4	Christmas decorations	christmas deco for brewery
5	salitite music for brewery	music for brewery
6	auto maintenance	brakes for company vehicle

7	Inadvertant charge to the credit card	will be paid back 162.03-Patti Counts used wrong card
8	satelite music for brewery	music for brewery
9	purchase of auto repair parts	parts never received/ still in process of reversing charges
10	purchase of auto repair parts	parts never received/ still in process of reversing charges
11	ice	ice machine broken, purchase ice for taproom
12	Internet Service	internet for Brewery
13	Inadvertant charge to the credit card	75.00 to be paid back-Patti counts used wrong card
14	Inadvertant charge to the credit card	275.00 to be paid back- Patti Counts used wrong card
15	satelite music for brewery	music for brewery
16	credit card validation test	confirming credit card
17	Company Vehicle Gas	company truck
18	Employess Incentive	employee recognition
19	Allianz Global	Disputed charge for travel ins. / no travel for company
20	supplies	cleaning supplies for brewery and taproom
21	Parts for Fermenter	New hinge pin for door on fermenter
22		Picking up parts for brewery. Truck broke down and required stay.
23	Hotel in Tennessee gaskets and seals	for brewery pump
24	Printing	replacement business cards for sales staff
25	Hotel in Tennessee	Picking up parts for brewery. Truck broke down and required stay.
26	Hotel in Tennessee	Picking up parts for brewery. Truck broke down and required stay.
27	muffler repair on Ford box truck	emergency repair while on road to bring back brewery parts from auction
28	Inadvertant charge to the credit card	will be paid back 175.39- Patti Counts used wrong card
29	Company Vehicle Gas	comapanay sales
30	Auto Repair	Companny vehicle part deposit
31	Holiday decorations	employee party
32	Holiday decorations	employee party
33	Kitchen supplies, food for resale	emergency purchase of raw ingredients to operate kitchen for weekend. Material shortage from food supplier

34	Emergency truck repair on Refrigerated truck	replacement of hydro booster and high pressure fuel pump on international truck in Tennessee
35	Food for Kitchen, cleaning and office supplies	emergency purchase of food and supplies. Delivery by reg food co. not delivered.
36	Hotel in Tennessee	Picking up parts for brewery. Truck broke down and required stay.
37	Christmas bonus	smoked turkeys purchased for every employee
38	Christmas party items	speciality food items purchased for employee christmas party
39	Christmas party	entr��e food purchase / christmas party employees
40	internet fax conversion	service was cancelled
41	Rental car	rented car to go send four employees to tennessee for disassembly of brewery parts purchased.
42	Brewery Equipment purchase	heat exchangers, reverse osmosis, valves and pumps purchased
43	Purchase of tape	case box tape replenish.
44	purchase of prescription by James Counts-	Card has been replaced with correct card to use for personal
45	gaskets	for tri-clover fittings used thru out brewery
46	purchase of prescription by James Counts-	Card has been replaced with correct card to use for personal
47	Boiler part	hinge for fermenter door
48	Company Vehicle Gas	manager gas
49	Auto purchase	battery for company vehicle
50	Company Vehicle Gas	delivery truck gas
51	Inadvertant charge to the credit card	88.06 to be repaid
52	internet cable	Brewery
53	Boiler Parts	Power flame boiler igniter parts to repair igniter after roof leak which allowed water to enter electronic controller
54	Office supplies	paper, files
55	batteries	back up batteries for alarm
56	Office supplies	pens, ink cartridge
57	Replacement glass	windsheild of company sales vehicle
58	Company Vehicle Gas	company delivery truck
59	Air compressor	replacement air compressor
60	Company Vehicle Gas	company sales vehicle
61	car wash	clean truck upon return from Tennessee

62	Entertainment on trip to Bisbee of potential investor	entertainment of potential investor to Nimbus during weekend of visiting accts in Southern Arizona to highlight range of sales in AZ.
63	Dinner with Potential investor to Nimbus, George Howard	dinner with James Counts, George Howard and Dave Harvin and Sam Richardson of electric Dave brewing company and Christin Thompson of Bisbee Grand Hotel

3

12:49 PM

02/20/13

Accrual Basis

## Nimbus Brewing Company, LLC

## Profit &amp; Loss

December 2012

	Dec 12
<b>Ordinary Income/Expense</b>	
<b>Income</b>	
4010 - Wholesale (Wholesale)	10,357.00
4100 - Retail (Retail)	
4104 - Wine	306.00
4105 - Beer Sales (Beer)	
4107 - Beer - Pints (Beer - Pints)	17,040.50
4108 - Kegs Only	950.00
4109 - Growlers Only	974.00
4109.5 - Growler Refills	1,144.00
<b>Total 4105 - Beer Sales (Beer)</b>	<b>20,108.50</b>
4110 - Food Income! (Food)	21,278.54
4115 - Merchandise Income (Merchandise)	3,132.20
<b>Total 4100 - Retail (Retail)</b>	<b>44,825.24</b>
4600 - Miscellaneous Income (Miscellaneous Income)	
4603 - Cash Over/(Short)	-69.57
<b>Total 4600 - Miscellaneous Income (Miscellaneous Income)</b>	<b>-69.57</b>
<b>Total Income</b>	<b>55,112.67</b>
<b>Cost of Goods Sold</b>	
5000 - Cost of Goods Sold (Cost of Goods Sold)	
5100 - Beer Title (Beer)	
5101 - Raw Materials-COGS (Raw Materials)	1,683.60
5102 - Production Costs - Brewing (Production Costs - Brewing)	82.40
<b>Total 5100 - Beer Title (Beer)</b>	<b>1,766.00</b>
5105 - Packaging-COGS (Packaging)	12,496.00
5200 - Food-COGS-Expense (Food)	10,374.45
5251 - Beer Guest Tap	640.00
5900 - Excise Taxes (Excise Taxes)	
5910 - State Excise Tax (AZ-835) (State Beer Tax)	315.75
<b>Total 5900 - Excise Taxes (Excise Taxes)</b>	<b>315.75</b>
<b>Total 5000 - Cost of Goods Sold (Cost of Goods Sold)</b>	<b>25,592.20</b>
<b>Total COGS</b>	<b>25,592.20</b>
<b>Gross Profit</b>	<b>29,520.47</b>
<b>Expense</b>	
0000 - Suspense	12,475.73
6000 - Payroll Expenses	
6100 - Salaries & Wages (Salaries & Wages)	
6100-10 - 100-Mgr Wages	13,150.49
6100-20 - 200-brew wages	3,592.32
6100-30 - 300-Bottle Wages	3,071.06
6100-40 - 400-Tap Rm Wages	1,897.31
6100-50 - 500-Maint Wages	900.00
6100-70 - 700-Kitchen Wages	6,075.73
6100 - Salaries & Wages (Salaries & Wages) - Other	80.00
<b>Total 6100 - Salaries &amp; Wages (Salaries &amp; Wages)</b>	<b>28,766.91</b>
6240 - Dental Insurance (Dental Insurance)	231.33
6000 - Payroll Expenses - Other	90.00
<b>Total 6000 - Payroll Expenses</b>	<b>29,088.24</b>
7000 - Plant Expense (Plant Expense)	
6300 - Contract Labor (Contract Labor)	836.25
7010 - Rent (Rent)	8,117.00

12:49 PM  
02/20/13  
Accrual Basis

**Nimbus Brewing Company, LLC**  
**Profit & Loss**  
**December 2012**

	Dec 12
7100 - Electricity (Electricity)	4,201.83
7320 - Repairs & Maintenance (Repairs & Maintenance)	1,755.83
7330 - Kitchen	0.00
7340 - Tap Room (Tap Room)	371.09
7400 - Outside Services (Outside Services)	1,123.94
Total 7000 - Plant Expense (Plant Expense)	16,405.94
7600 - Marketing Expenses (Marketing Expenses)	
7671 - In House Band (In House Band)	1,934.00
7600 - Marketing Expenses (Marketing Expenses) - Other	998.27
Total 7600 - Marketing Expenses (Marketing Expenses)	2,932.27
8000 - General & Administrative (General & Administrative)	
8020 - Auto Gas & Repair (Auto Gas & Repair)	2,571.22
8085 - Computer and Web Expenses	884.00
8100 - Postage & Freight (Postage & Freight)	5,352.75
8140 - Licenses and Permits (Licenses and Permits)	370.00
Total 8000 - General & Administrative (General & Administrative)	9,177.97
Total Expense	70,080.15
Net Ordinary Income	-40,559.68
Net Income	-40,559.68



1:09 PM  
02/25/13  
Accrual Basis

**Nimbus Brewing Company, LLC**  
**Balance Sheet**  
As of December 31, 2012

	Dec 31, 12
<b>ASSETS</b>	
<b>Current Assets</b>	
Checking/Savings	
1005 · Petty Cash (Petty Cash)	24.63
1007 · Chase-8422	148,486.20
1008 · Chase -0345 (Debitor In Possession Account)	-157,344.01
Total Checking/Savings	-8,833.18
Accounts Receivable	
1200 · Accounts Receivable	10,467.27
Total Accounts Receivable	10,467.27
<b>Other Current Assets</b>	
1120 · Inventory	
1121 · Other Inventory-YE only	80,922.03
1155 · Merchandise Inventory-YE Only (Merchandise)	12,693.00
1157 · Wine Inventory	60.50
1120 · Inventory - Other	-6,000.74
Total 1120 · Inventory	87,674.79
1191 · Employee Loan	575.06
Total Other Current Assets	88,249.85
Total Current Assets	89,883.94
<b>Fixed Assets</b>	
08.2011 · 08.19.11 Verizon Cell Phone	1,054.41
092808 · Video Game Machines	8,688.00
1159 · Empty Kegs and Taps (Empty Kegs and Taps)	64,671.00
1225 · Organizational Costs	85.00
1230 · Brewery Equip	3,104.31
1500 · Leasehold Improvements (Leasehold Improvements)	225,052.93
1501 · ADA Repairs	17,015.00
1510 · Furniture & Fixtures (Furniture & Fixtures)	95,464.37
1511 · Band Equipment	2,532.17
1512 · Music Equipment (Stage, PA Systems, Lights,etc)	5,548.00
1520 · Office Equipment (Office Equipment)	19,179.45
1530 · Plant Equipment (Plant Equipment)	716,725.91
1537 · Trucks/Autos-Fixed Assets	108,134.09
1598 · Accumulated Amortization	-28.00
1599 · Accumulated Depreciation (Accum. Deprec. - F & F)	-1,059,473.00
Total Fixed Assets	207,753.64
<b>Other Assets</b>	
1600 · Security Deposit (Security Deposit)	
1601 · Last Months payments	9,005.10
Total 1600 · Security Deposit (Security Deposit)	9,005.10
Total Other Assets	9,005.10
<b>TOTAL ASSETS</b>	<b>306,642.68</b>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
<b>Credit Cards</b>	
2009 · Am Express 5-77007	17,862.73
2011 · Chase-6249	-3,891.13
2013 · Sam's Club Discover - 4644	5,060.68
2016 · Wells Fargo-2657/1988	20,895.76
2020 · Chase-0714/7098	-13,724.23
2025 · Chase OD - 9808	7,222.42
Total Credit Cards	33,426.23

1:09 PM  
02/25/13  
Accrual Basis

**Nimbus Brewing Company, LLC**  
**Balance Sheet**  
As of December 31, 2012

	Dec 31, 12
Other Current Liabilities	
2004 · Rewards Account	-51,584.20
2111 · Unclaimed PR Bk of Tuc 2007-09	5,323.35
2200 · Sales Tax Payable	37,619.06
2405 · Keg Deposits (Keg Deposits)	5,572.22
Total Other Current Liabilities	-3,069.57
Total Current Liabilities	30,356.66
Long Term Liabilities	
2502 · Bryn Mawr, PA = BMT Leasing	-21,805.75
2503 · AEL \$37.5K 09.08.08	-4,998.85
2554 · US Bank /Manifest Funding	6,242.34
2600 · Loan Payable - TCB, LLC	74,574.64
Total Long Term Liabilities	54,012.38
Total Liabilities	84,369.04
Equity	
3000 · Opening Bal Equity	550.00
3001 · Capital Acc. Bal. and Activity	
3101 · Larry Kahn (Larry's Earnings)	-33,357.00
3102 · Tirrill Woodring (Capital - Tirrill Woodring)	-111,000.00
3104 · Vaughan Scully (Vaughan's Draws)	-67,960.00
3106 · Jeffrey Wagner	34,337.00
3108 · Jim Counts	134,925.43
3109 · Donna Walsh (Capital-Donna Walsh)	4,105.00
3110 · Williams, George (George Williams)	4,003.00
3111 · Sandra Roseberry (Sandra Roseberry)	4,003.00
3112 · Chester Schmidt (Schmidt/Blaylock)	2,004.00
3113 · Ginger Marr (Ginger Marr)	2,004.00
3114 · Steven Smith (Steven Smith Investment)	6,978.00
3116 · Joann Blaylock	2,004.00
3117 · Daniel Wellhouse	2,004.00
3118 · Michael R. Wilhelm	934.00
3119 · Joe C. Maurer	934.00
3120 · Earlene M. Moore	934.00
3121 · Brett McGee	934.00
3122 · Amanda Gronhoyd	934.00
3123 · James F. Treanor	4,670.00
3124 · Brian Parzuchoski	934.00
3125 · Thoma Dreschler	-1,648.00
3126 · Michael Fufaro	-1,648.00
3127 · Michael Schwartz	-3,907.00
3128 · John Adkisson	-1,648.00
3129 · Boelts - Stratford & Assoc.	-12,984.00
3130 · Enrique Ward	934.00
3131 · Ron Edrington	934.00
3132 · David Whittaker	1,937.00
3135 · Dale Marthaler	952.00
3140 · Thomas Bonvechio	952.00
3145 · Bill Hass	13,917.00
3150 · David Neff	-203.00
3151 · Marianne Tozzi	-20.00
Total 3001 · Capital Acc. Bal. and Activity	-8,107.57
3900 · Retained Earnings (Retained Earnings)	244,341.69
Net Income	-14,510.48
Total Equity	222,273.64
TOTAL LIABILITIES & EQUITY	306,642.68

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-JMM

**EXHIBIT D**

UNPAID BILLS	Date Incurred	Who is owed the money?	Purpose of the Debt	Amount Owed	Payment Due Date
Itemize Accounts Payable *					
Itemize Taxes Payable -					
Itemize Notes Payable -					
Itemize Professional Fees Payable -					
Itemize Secured Debt -					
Other -					
<b>Total Payables</b> (same as page 3 of the report)					

\*Debtor may attach a separate Accounts Payable list if there are numerous debts.

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-JMM

**EXHIBIT E**

**TRADE ACCOUNTS RECEIVABLES\***

Who Owes You the Money	Amount Owed	Due Date
Total Accounts Receivable		
Less Discounts>Returns/etc.		
Net Accounts Receivable		

OTHER RECEIVABLES	Amount Owed	Due Date
Amounts owed by insiders -		
Amounts owed by employees -		
Amounts owed by others (explain) -		

<b>TOTAL RECEIVABLES</b> (same as report, page 3)	
---	--



JPMorgan Chase Bank, N.A.  
P O Box 659754  
San Antonio, TX 78265-9754

December 01, 2012 through December 31, 2012

Account Number: 0345



00013437 DRE 601 211 00113 NNNNNNNNNNN 1 000000000 63 0000

NIMBUS BREWING COMPANY LLC  
DEBTOR IN POSSESSION  
CASE #412BK08122JMM  
3850 E 44TH ST  
TUCSON AZ 85713-5472

# CUSTOMER SERVICE INFORMATION

Web site: Chase.com  
Service Center: 1-800-242-7338  
Deaf and Hard of Hearing: 1-800-242-7383  
Para Espanol: 1-888-622-4273  
International Calls: 1-713-262-1679

## IMPORTANT UPDATES TO THE DEPOSIT ACCOUNT AGREEMENT

We will be making the following changes to the Deposit Account Agreement for Chase checking and savings accounts, effective March 24, 2013.

We have:

- Added the following language to the Important Definitions section: Debit card transaction: Includes any purchase from a merchant using your ATM card or debit card.
- Modified the agreement to clarify that we will only send one copy of any notice relating to your account, even if the account has more than one owner.
- Revised our Funds Availability Policy. Under Longer Delays May Apply, we describe circumstances where funds may not be available until the seventh business day after the day of deposit. We are deleting the sentence saying that the first \$200 from your deposit will be available on the next business day, so if we delay availability in those cases the delay may apply to the full amount of the deposit.

All other terms of your account agreement remain the same. If you have questions about the changes, please call us at the number on this statement or visit your nearest branch.

## CHECKING SUMMARY

Chase BusinessSelect Checking

	INSTANCES	AMOUNT	
Beginning Balance		\$54,723.21	> 179941.83
Deposits and Additions	91	125,218.62	
Checks Paid	2	- 872.85	> 158804.96
ATM & Debit Card Withdrawals	63	- 18,595.24	
Electronic Withdrawals	22	- 38,293.93	
Fees and Other Withdrawals	24	- 101,042.94	
Ending Balance	202	\$21,136.87	

## DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
12/03	Paymentech Deposit 5169720 CCD ID: 1020401225	\$2,614.30
12/03	Paymentech Deposit 5169720 CCD ID: 1020401225	1,316.60
12/03	Paymentech Deposit 5169720 CCD ID: 1020401225	797.75
12/03	American Express Settlement 5021111257 CCD ID: 1134992250	624.15
12/04	Deposit	243.50



December 01, 2012 through December 31, 2012  
Account Number: 0345

**DEPOSITS AND ADDITIONS***(continued)*

DATE	DESCRIPTION	AMOUNT
12/04	Deposit	205.60
12/04	Deposit	193.44
12/04	Deposit	182.66
12/04	Deposit	44.90
12/04	Paymentech Deposit 5169720 CCD ID: 1020401225	682.90
12/04	American Express Settlement 5021111257 CCD ID: 1134992250	183.72
12/05	Deposit	466.14
12/05	Deposit	234.30
12/05	Paymentech Deposit 5169720 CCD ID: 1020401225	1,141.90
12/05	American Express Settlement 5021111257 CCD ID: 1134992250	103.93
12/06	Paymentech Deposit 5169720 CCD ID: 1020401225	1,020.65
12/06	American Express Settlement 5021111257 CCD ID: 1134992250	246.40
12/07	Paymentech Deposit 5169720 CCD ID: 1020401225	1,140.70
12/07	American Express Settlement 5021111257 CCD ID: 1134992250	77.34
12/10	Deposit 429403041	2,500.00
12/10	Paymentech Deposit 5169720 CCD ID: 1020401225	2,761.80
12/10	Paymentech Deposit 5169720 CCD ID: 1020401225	1,457.40
12/10	Paymentech Deposit 5169720 CCD ID: 1020401225	1,227.15
12/10	American Express Settlement 5021111257 CCD ID: 1134992250	403.73
12/10	American Express Settlement 5021111257 CCD ID: 1134992250	195.26
12/11	Paymentech Deposit 5169720 CCD ID: 1020401225	557.90
12/11	American Express Settlement 5021111257 CCD ID: 1134992250	216.10
12/12	Deposit	172.32
12/12	Deposit	101.15
12/12	Deposit	46.57
12/12	Deposit	29.21
12/12	Deposit	29.05
12/12	Deposit	19.48
12/12	Paymentech Deposit 5169720 CCD ID: 1020401225	807.05
12/12	American Express Settlement 5021111257 CCD ID: 1134992250	79.71
12/13	Fed Wire Credit Via: Bank of America, N.A./026009593 B/O: Quality Wine Spirits Inc Atlanta GA 30318-2203 Ref: Chase Nyc/Ctr/Bnf=Nimbus Brewing Company LLC Debtor Tucson AZ 85713-5472/Ac-000000009996 Rfb=01121213006415Nn Obi=invoice 2372 Bbi=/Timimad: 1213B6B7Hu3R010933 Trn: 5287309348Ff	12,458.10
12/13	Paymentech Deposit 5169720 CCD ID: 1020401225	796.65
12/14	Paymentech Deposit 5169720 CCD ID: 1020401225	1,002.25
12/14	American Express Settlement 5021111257 CCD ID: 1134992250	21.52
12/17	Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052	8,094.90
12/17	Paymentech Deposit 5169720 CCD ID: 1020401225	2,279.10
12/17	Paymentech Deposit 5169720 CCD ID: 1020401225	2,206.95
12/17	Paymentech Deposit 5169720 CCD ID: 1020401225	1,094.10
12/17	American Express Settlement 5021111257 CCD ID: 1134992250	228.00
12/17	American Express Settlement 5021111257 CCD ID: 1134992250	58.91
12/18	Deposit	1,184.00
12/18	Deposit	805.00
12/18	Deposit	324.90
12/18	Deposit	225.88
12/18	Deposit	122.30



December 01, 2012 through December 31, 2012

Account Number: 10345

**DEPOSITS AND ADDITIONS**

(continued)

DATE	DESCRIPTION	AMOUNT
12/18	Deposit	119.90
12/18	Deposit	78.90
12/18	Paymentech Deposit 5169720 CCD ID: 1020401225	632.50
12/18	American Express Settlement 5021111257 CCD ID: 1134992250	52.05
12/19	Deposit	49,700.10
12/19	Deposit	402.30
12/19	Deposit	360.95
12/19	Paymentech Deposit 5169720 CCD ID: 1020401225	849.30
12/19	American Express Settlement 5021111257 CCD ID: 1134992250	59.97
12/20	American Express Settlement 5021111257 CCD ID: 1134992250	40.77
12/21	Paymentech Deposit 5169720 CCD ID: 1020401225	2,153.05
12/21	American Express Settlement 5021111257 CCD ID: 1134992250	38.11
12/24	Deposit 1115911713	848.00
12/24	Deposit	460.80
12/24	Deposit	124.96
12/24	Paymentech Deposit 5169720 CCD ID: 1020401225	1,967.25
12/24	Paymentech Deposit 5169720 CCD ID: 1020401225	1,602.85
12/24	Paymentech Deposit 5169720 CCD ID: 1020401225	1,375.15
12/24	American Express Settlement 5021111257 CCD ID: 1134992250	706.52
12/26	Deposit	279.80
12/26	Deposit	199.76
12/26	Deposit	186.32
12/26	Deposit	15.80
12/26	Paymentech Deposit 5169720 CCD ID: 1020401225	618.70
12/26	Paymentech Deposit 5169720 CCD ID: 1020401225	361.55
12/26	American Express Settlement 5021111257 CCD ID: 1134992250	218.18
12/26	American Express Settlement 5021111257 CCD ID: 1134992250	129.50
12/27	American Express Settlement 5021111257 CCD ID: 1134992250	146.24
12/28	Paymentech Deposit 5169720 CCD ID: 1020401225	1,231.80
12/28	American Express Settlement 5021111257 CCD ID: 1134992250	47.86
12/31	Deposit	824.00
12/31	Deposit	459.70
12/31	Deposit 96	253.96
12/31	Deposit	240.00
12/31	Deposit	237.60
12/31	Deposit	117.11
12/31	Deposit	65.65
12/31	Paymentech Deposit 5169720 CCD ID: 1020401225	2,627.40
12/31	Paymentech Deposit 5169720 CCD ID: 1020401225	1,211.55
12/31	Paymentech Deposit 5169720 CCD ID: 1020401225	876.40
12/31	American Express Settlement 5021111257 CCD ID: 1134992250	268.99
<b>Total Deposits and Additions</b>		<b>\$125,218.62</b>



December 01, 2012 through December 31, 2012

Account Number: 0345

**CHECKS PAID**

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
5204 ^		12/13	\$130.20
5212 * ^		12/10	742.65
Total Checks Paid			\$872.85

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

\* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

**ATM & DEBIT CARD WITHDRAWALS**

DATE	DESCRIPTION	AMOUNT
12/03	Card Purchase 11/30 Valero 1714 Tucson AZ Card 1216	\$35.17
12/03	Card Purchase 12/01 Qulbids Holdings LLC 405-253-2038 OK Card 1044	60.00
12/03	Card Purchase 12/02 Big Lots Stores - #4400 Tucson AZ Card 1216	229.10
12/03	Card Purchase 12/02 Target 00008557 Tucson AZ Card 1216	100.50
12/03	Recurring Card Purchase 12/02 Sxm*Siriusxm.Com/Acct 888-635-5144 NY Card 1044	111.37
12/04	Card Purchase 12/03 Streetsideauto.Com 877-787-8989 PA Card 1044	223.77
12/05	Card Purchase 12/04 Bumble And Bumble 866-513-0498 PA Card 1216	162.03
12/10	Card Purchase 12/07 Sxm*Siriusxm.Com 800-422-7142 NY Card 1044	9.83
12/10	Card Purchase 12/08 Oem/Partsbin 888-2790267 CA Card 1044	157.51
12/10	Card Purchase 12/08 Oem/Partsbin 888-2790267 CA Card 1044	164.38
12/10	Card Purchase 12/08 Frys #7019 Tucson AZ Card 1044	72.00
12/10	Card Purchase 12/09 Hns*Hughesnet.Com 866-347-3292 MD Card 1216	69.99
12/10	Card Purchase 12/09 Southern Arizona Veteri Tucson AZ Card 1216	75.00
12/10	Card Purchase 12/09 Southern Arizona Veteri Tucson AZ Card 1216	265.00
12/10	Recurring Card Purchase 12/08 Sxm*Siriusxm.Com/Acct 888-635-5144 NY Card 1044	47.91
12/11	Card Purchase 12/08 Locateauctions.Com 216-961-9540 OH Card 1044	1.00
12/11	Card Purchase 12/09 Valero 1714 Tucson AZ Card 1216	38.09
12/11	Card Purchase 12/11 Groupon Inc 877-788-7858 IL Card 1044	50.00
12/12	Card Purchase 12/11 Travel Insurance Poli 800-729-6021 VA Card 1044	63.00
12/12	Card Purchase 12/11 Grand Canyon Janitorial Tucson AZ Card 1216	73.03
12/12	Card Purchase 12/11 Jv Northwest 503-2632858 OR Card 1044	101.42
12/12	Card Purchase 12/12 Pin*Priceline.Com Htl 800-657-9168 CT Card 1044	122.08
12/13	Card Purchase 12/11 Sequoia Spas & Saunas 520-3251229 AZ Card 1216	21.77
12/13	Card Purchase 12/12 Diversified Print Solut Tucson AZ Card 1216	32.72
12/13	Card Purchase 12/13 Hotwire-Sales Final 866-468-9473 CA Card 1044	93.49
12/14	Card Purchase 12/14 Pin*Priceline.Com Htl 800-657-9168 CT Card 1044	101.40
12/17	Card Purchase 12/14 Kar Kare Muffler Knoxville TN Card 1044	87.40
12/17	Card Purchase 12/14 Urban-Outfitters #0038 Tucson AZ Card 1216	175.39
12/17	Card Purchase 12/14 Valero 1714 Tucson AZ Card 1216	50.48
12/17	Card Purchase 12/14 Copart #700.1107 Copart.Com CA Card 1044	50.00
12/17	Card Purchase 12/14 Michaels #4808 Tucson AZ Card 1216	28.30
12/17	Card Purchase 12/14 Party City #162 Tucson AZ Card 1216	57.85
12/17	Card Purchase 12/15 Aj's #122 Tucson AZ Card 1044	313.05
12/17	Card Purchase 12/15 Landmark Internationa 865-637-4881 TN Card 1044	2,907.14





December 01, 2012 through December 31, 2012

Account Number: 0345

**ATM & DEBIT CARD WITHDRAWALS** (continued)

DATE	DESCRIPTION	AMOUNT
12/17	Card Purchase With Pin 12/15 Costco Whse #0407 Tucson AZ Card 1216	467.87
12/17	Card Purchase 12/16 Pin*Priceline.Com Htl 800-657-9168 CT Card 1044	96.06
12/17	Card Purchase 12/16 Mr. K's Barbecue Tucson AZ Card 1044	839.83
12/17	Card Purchase 12/16 Safeway Store 00019885 Tucson AZ Card 1216	39.32
12/17	Card Purchase 12/16 The Olive Gard00012195 Tucson AZ Card 1216	198.02
12/17	Recurring Card Purchase 12/15 J2 * Fax.Com 888-429-4615 CA Card 1216	9.99
12/18	Card Purchase 12/17 Thrifty Car Rental-Tus Tucson AZ Card 1216	313.80
12/18	Card Purchase 12/17 Choice Cut Surplus 615-3740601 TN Card 1044	7,428.80
12/19	Card Purchase 12/18 Supplyone Tucson 520-5737080 AZ Card 1216	115.20
12/20	Card Purchase 12/19 Aetna Specialty Pharm 800-495-3420 FL Card 1216	0.01
12/20	Card Purchase 12/18 Pci Auctions Southwest Houston TX Card 1044	39.86
12/20	Card Purchase 12/19 Aetna Specialty Pharm 800-495-3420 FL Card 1216	114.33
12/24	Card Purchase 12/20 Capp USA 610-3941142 PA Card 1044	67.00
12/24	Card Purchase 12/21 Valero 1714 Tucson AZ Card 1216	31.66
12/24	Card Purchase 12/21 Batteries Plus #10 Tucson AZ Card 1216	140.64
12/24	Card Purchase 12/21 Frys Fuel #7131 Tucson AZ Card 1044	77.05
12/24	Card Purchase 12/21 Walgreens #3097 Tucson AZ Card 1216	88.06
12/24	Card Purchase 12/23 Comcast of Tucson 520-744-1900 AZ Card 1044	193.95
12/24	Card Purchase 12/23 Mechanical Room Inc 602-956-1942 AZ Card 1044	346.48
12/24	Card Purchase 12/23 Office Max Tucson AZ Card 1044	59.35
12/26	Card Purchase 12/24 Circle K 01796 Tucson AZ Card 1044	6.87
12/26	Card Purchase 12/24 Office Max Tucson AZ Card 1216	57.62
12/28	Card Purchase 12/26 Tonys Auto Glass Tucson AZ Card 1044	185.00
12/28	Card Purchase 12/26 Valero 1714 Tucson AZ Card 1216	50.50
12/28	Card Purchase 12/27 Choice Cut Surplus 615-3740601 TN Card 1216	1,174.12
12/31	Card Purchase 12/29 Frys Fuel #7131 Tucson AZ Card 8206	51.50
12/31	Card Purchase 12/29 Metro Car Wash Speedway Tucson AZ Card 1216	60.00
12/31	Card Purchase 12/29 Sq *Arizona Ghost Tours Bisbee AZ Card 8206	50.00
12/31	Card Purchase 12/29 The Bisbee Grille Bisbee AZ Card 8206	141.18
<b>Total ATM &amp; Debit Card Withdrawals</b>		<b>\$18,595.24</b>

**ATM & DEBIT CARD SUMMARY**

James C Counts Card 1044

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$14,077.00
Total Card Deposits & Credits	\$0.00

Patricia S Counts Card 1216

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$4,275.56
Total Card Deposits & Credits	\$0.00

James C Counts Card 8206



December 01, 2012 through December 31, 2012

Account Number: 0345

Total ATM Withdrawals &amp; Debits \$0.00

Total Card Purchases \$242.68

Total Card Deposits &amp; Credits \$0.00

## ATM &amp; Debit Card Totals

Total ATM Withdrawals &amp; Debits \$0.00

Total Card Purchases \$18,595.24

Total Card Deposits &amp; Credits \$0.00

**ELECTRONIC WITHDRAWALS**

DATE	DESCRIPTION	AMOUNT
12/03	Compupay, Inc Tax Col 003074361 CCD ID: 1592022495	\$4,726.91
12/03	Paymentech Fee 5169720 CCD ID: 1020401225	927.42
12/03	Compupay, Inc Wc Debits 003-074361 CCD ID: 5592022495	331.14
12/05	Rewards Network Settlement 23566-020181670 CCD ID: 9000009744	289.40
12/06	12/06 Fedwire Debit Via: Northstar Bk of TX/111904817 A/C: Advanced Auctioneers & Appraisref: Auction Sale #32 Conagra Nov. 8, 2012 Bidder #5072 Invoice #171/Bnf/Auction Sale #32 Conagra Nov. 8, 2012 Bidder #5072 Invoice #171 Imad: 1206B1Qgc06C006229 Trn: 4322500341Es	3,553.50
12/06	12/06 Fedwire Debit Via: Tsbpf/064201968 A/C: TN Surplus & Auction Company Ref: Auction Sale TN Surplus & Auction CO., Nove 6, 2012 Invoice #5004/Bnf/Auction Sale TN Surplus & Auction CO., Nove 6, 2012 Invoice #50 04 Imad: 1206B1Qgc08C006879 Trn: 4333400341Es	12,512.00
12/06	Southwest Gas Web 3613313880004 Web ID: 5880085720	2,556.07
12/11	Tusconelectric Electric 9015667 Web ID: 0000089438	3,459.18
12/11	Tucsonelectric Electric 9040629 Web ID: 0000089438	3.95
12/12	12/12 Online Transfer To Chk ...0105 Transaction#: 3008269427	448.58
12/12	Rewards Network Settlement 23590-020193338 CCD ID: 9000009744	284.95
12/14	Compupay Billing Miramar AR 003 74361 CCD ID: 1592022495	115.99
12/17	Compupay, Inc Tax Col 003074361 CCD ID: 1592022495	4,266.20
12/17	Compupay, Inc Wc Debits 003-074361 CCD ID: 5592022495	310.19
12/19	Rewards Network Settlement 23615-020205010 CCD ID: 9000009744	275.73
12/20	12/20 Fedwire Debit Via: Comerica Sco Vly/121137522 A/C: Bidityup Ref: Nimbus Brewing Company James Countsbuyer No 5008 Amount Due 879.60 Imad: 1220B1Qgc07C007691 Trn: 4643600355Es	879.60
12/20	Central Ins Cos Insur Prem PPD ID: 1344202560	820.33
12/20	Southwest Gas Web 3613337239007 Web ID: 5880085720	118.42
12/24	Aetna877-2564476 Cippremium 84777481 CCD ID: 1133670795	1,472.00
12/24	Directv Directv 6261681 Tel ID: 0000035774	248.71
12/24	Protection One Web_Pay 02404374122112 Web ID: 2931064579	117.48
12/26	Rewards Network Settlement 23638-020216544 CCD ID: 9000009744	576.18
Total Electronic Withdrawals		\$38,293.93

**FEES AND OTHER WITHDRAWALS**

DATE	DESCRIPTION	AMOUNT
12/03	List Posted Items Quantity 13	\$6,487.71
12/04	List Posted Items Quantity 8	6,313.00
12/05	List Posted Items Quantity 3	1,200.97
12/06	Outgoing Domestic Wire Fee	30.00



December 01, 2012 through December 31, 2012

Account Number: 10345

**FEES AND OTHER WITHDRAWALS** (continued)

DATE	DESCRIPTION	AMOUNT
12/06	Outgoing Domestic Wire Fee	30.00
12/06	List Posted Items Quantity 4	2,940.70
12/07	List Posted Items Quantity 2	576.94
12/10	12/08 Withdrawal	5,500.00
12/11	List Posted Items Quantity 4	9,842.95
12/12	List Posted Items Quantity 3	2,214.01
12/13	Incoming Domestic Wire Fee	15.00
12/17	List Posted Items Quantity 11	6,862.65
12/18	List Posted Items Quantity 6	8,066.49
12/19	List Posted Items Quantity 3	816.31
12/20	Outgoing Domestic Wire Fee	30.00
12/20	List Posted Items Quantity 6	2,716.04
12/21	List Posted Items Quantity 6	6,347.91
12/24	List Posted Items Quantity 5	9,077.89
12/26	Check OR Supply Order PPD ID: 1410216800	91.00
12/26	Check OR Supply Order PPD ID: 1410216800	38.00
12/26	List Posted Items Quantity 2	11,961.18
12/28	List Posted Items Quantity 2	5,350.49
12/31	Service Fee	28.00
12/31	List Posted Items Quantity 6	14,505.70
Total Fees & Other Withdrawals		\$101,042.94

Chase BusinessSelect Checking allows up to 200 debits, credits, and deposited items per statement period. Your transaction total for this statement period was 270 and excessive transaction fees were applied. If this level of activity is typical, please contact us so that we can explore other product options for your business.

**DAILY ENDING BALANCE**

DATE	AMOUNT	DATE	AMOUNT
12/03	\$47,066.69	12/17	20,613.93
12/04	42,266.64	12/18	8,350.27
12/05	42,560.51	12/19	58,515.65
12/06	22,205.29	12/20	53,837.83
12/07	22,846.39	12/21	49,681.08
12/10	24,287.46	12/24	44,846.34
12/11	11,666.29	12/26	34,125.10
12/12	9,643.76	12/27	34,271.34
12/13	22,605.33	12/28	28,790.89
12/14	23,411.71	12/31	21,136.87



December 01, 2012 through December 31, 2012

Account Number: 0345

**SERVICE CHARGE SUMMARY**

You were not charged a monthly service fee this month. Your monthly service fee can continue to be waived in five different ways during any statement period:

- Maintain an average daily balance of \$7,500.00. Your average daily balance was \$33,113.00. OR
- Maintain a relationship balance of \$25,000.00 or more during the statement period. Your relationship balance was \$34,195.00. OR
- Link a qualifying personal checking account to your Chase BusinessSelect Checking account. Your Premier Plus personal checking account is linked. OR
- Spend at least \$1,000.00 on a linked Chase Business Credit Card. You spent \$0.00. OR
- Pay at least \$50.00 in qualifying checking-related services or fees. You paid \$262.00.

See your Account Rules and Regulations or stop in to see a banker today to find out more.

**TRANSACTIONS FOR SERVICE FEE CALCULATION****NUMBER OF TRANSACTIONS**

Checks Paid / Debits	171
Deposits / Credits	91
Deposited Items	8
<b>Transaction Total</b>	<b>270</b>

**SERVICE FEE CALCULATION****AMOUNT**

Service Fee	\$15.00
Service Fee Credit	-\$15.00
<b>Net Service Fee</b>	<b>\$0.00</b>
Excessive Transaction Fees (Above 200)	\$28.00
<b>Total Service Fees</b>	<b>\$28.00</b>

**CASH PROCESSING****AMOUNT**

Cash Deposits Immediate Verification	\$5,916.00
Cash Deposits Post Verification/Night Drop	\$0.00
<b>Cash Deposits Total</b>	<b>\$5,916.00</b>
Cash Deposits Allowed	\$7,500.00
<b>Excess Cash Deposits</b>	<b>\$0.00</b>